

**SATURDAY, JUNE 22**

1:00 PM - 4:00 PM

**Registration and Event Information Desk**

The Registration and Event Information Desk is the main hub for conference information and badge pickup. NAMIC staff will be on hand to welcome you and answer any questions you have throughout the conference.

**SUNDAY, JUNE 23**

10:45 AM - 1:30 PM

**Optional Activity: A Day with JFK**

11:00 AM - 6:30 PM

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6:00 PM - 8:00 PM

**Kids and Teens Party**

The Kids and Teens Party is a fun alternative to the Welcome Festivities for those who prefer an organized activity with supervision and kid-friendly activities. Children are welcome to attend the Welcome Festivities with their parents. Ages, dietary restrictions, and allergies will be collected pre-event, but please confirm restrictions and allergies with the staff upon drop-off.

6:30 PM - 8:00 PM

**Sponsor Showcase**

6:30 PM - 8:00 PM

**Welcome Festivities**

You won't want to miss this opportunity to relax and connect with fellow attendees and guests. The Welcome Festivities will feature delectable food stations and interactive entertainment. Children are welcome to participate in these festivities or the Kids and Teens Party, which will occur at the same time. An open bar will be available and resort attire is appropriate. Skirts, dresses, slacks, and knit tops are appropriate for women. Collared shirts, dress slacks, or dress denim are appropriate for men.

**MONDAY, JUNE 24**

6:30 AM - 8:00 AM

**Breakfast for Registered Attendees**

6:30 AM - 11:30 AM

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6:30 AM - 11:30 AM

**Sponsor Showcase**

7:30 AM - 8:30 AM

**Breakfast for Registered Guests**

8:00 AM - 9:00 AM

**Conference Kickoff and Strategy and Innovation Power Session:  
 Innovation in Insurance – MIT Approach – Interactive Session Part 1**

The insurance industry plays a vital role in our financial security and societal progress. Yet, translating innovative ideas into real impact can be a challenge. During this part of the session, Massachusetts Institute of Technology professor Phil Budden, Ph.D., will shed light on the critical link between insurance innovation and the well-being of your business and the communities you serve. By the end of this interactive session, attendees will gain valuable insights and learn about practical tools to unleash innovation in their organizations and contribute to a more secure future.

**Dr. Phil Budden**

Senior Lecturer: Tech Innovation, Entrepreneurship, and Strategy (TIES)  
 Massachusetts Institute of Technology (MIT) School of Management

9:00 AM - 9:30 AM

**Networking Break**

**MONDAY, JUNE 24 CONTINUED**

9:30 AM - 10:30 AM	<p><b>Award in Innovation Presentation and Strategy and Innovation Power Session: Best Practices in Innovation – MIT Approach – Interactive Session Part 2</b></p> <p>NAMIC has been proudly presenting the Award in Innovation since 2014. The award was created to recognize mutual companies who exemplify the vision and entrepreneurialism it takes to stay relevant in changing times. Whether the ideas are big, small, or internal- or external-facing, each innovation is crucial to keeping our mutual community strong and stable for the future. Join us to learn more about the innovative ideas that were submitted and to celebrate the top submission as the 2024 winner is announced.</p> <p>During the second part of the session, attendees will be equipped with the tools to turn innovation into action. MIT professor Phil Budden, Ph.D., will share proven best practices – recognized by AM Best – to demonstrate that successful insurance innovation is achievable.</p> <p><b>Dr. Phil Budden</b> Senior Lecturer: Tech Innovation, Entrepreneurship, and Strategy (TIES) Massachusetts Institute of Technology (MIT) School of Management</p>
10:30 AM - 10:45 AM	<b>Networking Break</b>
10:45 AM - 11:15 AM	<p><b>NAMIC 2024 State Update</b></p> <p>This session will provide a snapshot of the current state legislative and regulatory issues or trends and the impacts they may have on the insurance industry. It will also outline NAMIC advocacy efforts as represented on a state and national level.</p>
11:15 AM - 11:45 AM	<b>Annual Golf Outing Check in and Boxed Lunch Pick Up</b>
12:15 PM - 4:30 PM	<b>Optional Activity: Mrs. Gardner's Boston</b>
12:30 PM - 3:30 PM	<b>Optional Activity: A Chocoholic's Dream</b>
12:45 PM - 5:30 PM	<p><b>Annual Golf Outing</b></p> <p>Enjoy the afternoon at Dedham Country and Polo Club, one of Massachusetts oldest private country clubs. The 167-acre campus of rolling, rural terrain is anchored by the recently restored Seth Raynor designed golf course. The cost of this activity includes a boxed lunch, transportation, cart and green fees, contests, and prizes.</p>

**TUESDAY, JUNE 25**

6:30 AM - 8:00 AM	<b>Breakfast for Registered Attendees</b>
6:30 AM - 12:00 PM	<p><b>Registration and Event Information Desk</b></p> <p>The Registration and Event Information Desk is the main hub for conference information and badge pickup. NAMIC staff will be on hand to welcome you and answer any questions you have throughout the conference.</p>
6:30 AM - 12:00 PM	<b>Sponsor Showcase</b>
7:30 AM - 8:30 AM	<b>Breakfast for Registered Guests</b>
8:00 AM - 8:45 AM	<p><b>Economy Power Session: Economic Outlook and Growth Strategies</b></p> <p>The world is facing a period of rapid economic transformation. During this session, Andrew Busch, a leading futurist and economist, will guide attendees through this complex landscape. He will explore the forces driving change, from artificial intelligence and climate policies to war and social shifts. Attendees will gain insights on how to position their business for success in a rapidly evolving market.</p> <p><b>Andrew Busch</b> Chief Executive Officer BPI</p>
8:45 AM - 9:00 AM	<b>Networking Break</b>

**TUESDAY, JUNE 25 CONTINUED**

9:00 AM - 9:45 AM	<p><b>Industry Trends Power Session: Weathering the Storm – A Look at Severe Events, Loss Volatility, and Regional Insurer Portfolios</b></p> <p>Insurers across the country have been hit hard by severe weather losses in recent years. This session will tackle the cause behind this troubling trend. Attendees will delve into the data to quantify the relative impact of climate- and non-climate-related factors contributing to this increased volatility in weather patterns and resulting losses.</p> <p><b>Adam Dawson</b> Director, Catastrophe Risk Management, Reinsurance Solutions Aon</p>
9:45 AM - 10:00 AM	<p><b>Networking Break</b></p>
10:00 AM - 10:45 AM	<p><b>Industry Trends Power Session: Part 1 – How AI Impacts the Insurance Industry</b></p> <p>This session dives into the hottest technology trends shaping the future of North American insurance. During the session, attendees will explore the key underlying risk factors and technologies impacting the industry, including a clear breakdown of generative AI and its specific applications and impacts on insurance.</p> <p><b>Max Aronchick</b> Managing Director, InsurTech Center of Excellence Leader, Treaty Broking, ARe Guy Carpenter</p> <p><b>John Jacobi</b> Managing Director Aon</p>
10:45 AM - 11:00 AM	<p><b>Networking Break</b></p>
11:00 AM - 11:45 AM	<p><b>Leadership Power Session: Leading Through Complex Times</b></p> <p>The current property/casualty insurance landscape is full of complex challenges. This session will explore strategies for navigating these complexities by fostering a powerful team environment.</p> <p>We'll delve into the work of Michaela Kerrissey, a Harvard professor and leading expert on managing teams of experts. She will reveal how to navigate situations where collaboration is crucial for success, yet team members have diverse goals. Her approach centers on cultivating a "we mindset" that fosters psychological safety and mutual accountability. This powerful combination empowers teams to see challenges as collective opportunities, not individual hurdles.</p> <p><b>Michaela Kerrissey</b> Professor of Management Harvard T.H. Chan School of Public Health</p>
11:45 AM - 3:00 PM	<p><b>Optional Activity: Kayak the Charles</b></p>
12:00 PM - 4:00 PM	<p><b>Optional NAMIC PAC Activity: Mobsters and Lobsters</b></p>
1:00 PM - 5:00 PM	<p><b>Optional Activity: Freedom Trail Pub Crawl</b></p>
5:00 PM - 6:00 PM	<p><b>Happy Hour - Hosted by Epoq and e2Value</b></p> <p>Elevate your evening at the Happy Hour, sponsored by Epoq and e2Value! Join us in the Abigail Adams Foyer for an enjoyable evening of networking over complimentary drinks.</p>
5:30 PM - 9:00 PM	<p><b>Optional Activity: Sam Adams Brewery</b></p>

**WEDNESDAY, JUNE 26**

6:30 AM - 8:00 AM	<p><b>Breakfast for Registered Attendees</b></p>
6:30 AM - 11:30 AM	<p><b>Registration and Event Information Desk</b></p> <p>The Registration and Event Information Desk is the main hub for conference information and badge pickup. NAMIC staff will be on hand to welcome you and answer any questions you have throughout the conference.</p>
6:30 AM - 11:30 AM	<p><b>Sponsor Showcase</b></p>

**WEDNESDAY, JUNE 26 CONTINUED**

7:30 AM - 8:30 AM	<b>Breakfast for Registered Guests</b>
8:00 AM - 8:45 AM	<p><b>Industry Trends Power Session: Shifting Dynamics in Strategic Planning Panel Discussion</b></p> <p>This session delves into the ever-changing world of strategic planning and execution for mutual insurance companies. This candid discussion will allow attendees to hear seasoned executives share their insights on key aspects such as how their strategic planning approaches have transformed over the past five years to address evolving landscapes; how to create people-centric strategies that align with employee development and talent planning; and effective strategies for engaging board of directors in the strategic planning process. Attendees will gain valuable knowledge and perspectives to help navigate the dynamic world of strategy development and execution in their own companies.</p> <p><b>April Uskoski</b>          Chief People and Strategy Officer          Grange Insurance Association</p> <p><b>Benedikt Sander</b>          President and CEO          Preferred Mutual Insurance Company</p> <p><b>Steve Stogner, CPCU</b>          President and CEO          Grange Insurance Association</p> <p><b>Brian Lopata</b>          President and CEO          Farmers Alliance Mutual Insurance Company</p>
8:45 AM - 9:15 AM	<b>Networking Break</b>
9:15 AM - 10:00 AM	<p><b>Industry Trends Power Session: Part 2 – How to Prepare for AI in Your Company</b></p> <p>Harnessing the power of artificial intelligence can transform your mutual insurance company, but navigating legal, ethical, and regulatory risks is crucial. This session explores real-world scenarios such as copyright infringement, data bias, and vendor accountability. During this session, attendees will learn key questions to ask themselves and their organizations to ensure responsible AI adoption.</p> <p><b>Eric Dinallo</b>          Partner          Debevoise &amp; Plimpton LLP</p> <p><b>Avi Gesser</b>          Partner          Debevoise &amp; Plimpton LLP</p>
10:00 - 10:45 AM	<p><b>NAMIC Washington Update</b></p> <p>A brief “power update” will examine the current state of play in Washington, the real-world insurance issues, and the impacts on the insurance industry. It will also offer a sneak peek at what we can expect to see in the 2024 elections.</p> <p><b>Jimi Grande</b>          Senior Vice President – Federal and Political Affairs          NAMIC</p>
12:30 PM - 3:00 PM	<b>Optional Activity: Tiki Boat Boston</b>